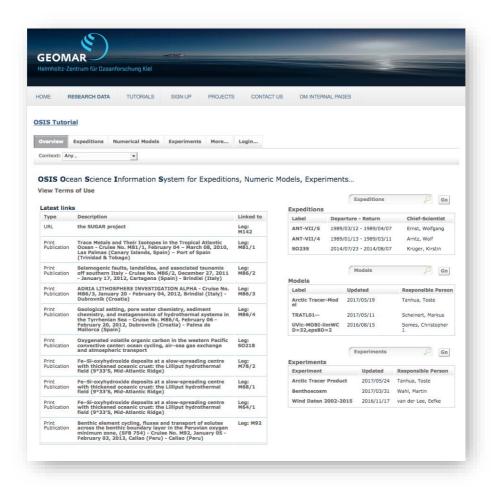


Tutorial

OSIS – Ocean Science Information System



Contact

Data Management

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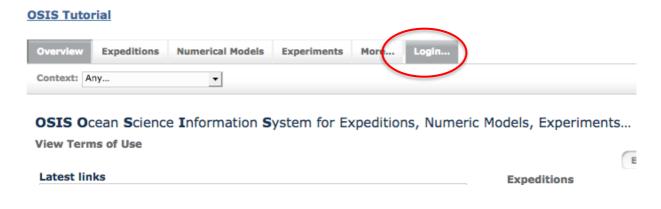
Introduction

OSIS (Ocean Science Information System) allows scientists to upload and share data files in the context of **expeditions**, **numerical models** or **experiments** with allowance for any file format and content structure. So OSIS serves detailed information, data and references to publications of expeditions at sea and on land, as well as models of the institute projects.

Access control for a file is primarily based on the community context it was uploaded within, but may be further restricted by the file's owner e.g. for a time limited moratorium. The metadata of what, when, where and who are always public for institutional use and document the file's content. Visualisation is provided by KML formatted files displaying the events of a cruise and availability of files or publications in tools such as GoogleEarth.

1. Where to find OSIS and how to login?

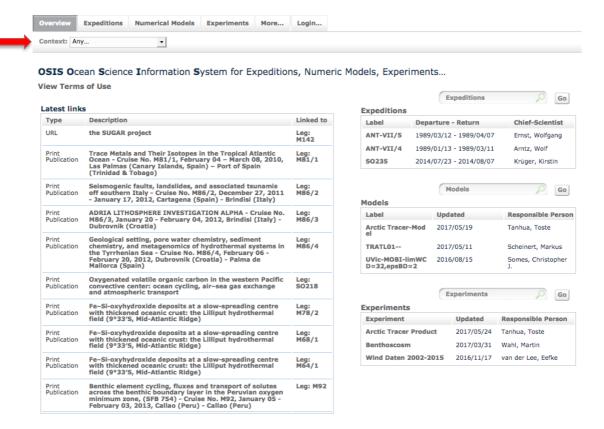
OSIS is embedded in the Data Management Portal for Kiel Marine Sciences at GEOMAR (http://portal.geomar.de/). It is also possible to embed OSIS in your project website (Liferay). If you are GEOMAR employee or a member of a certain project with access rights for the metadata you will get a login for OSIS. To login to OSIS you have to use your login credentials as for data management's https://portal.geomar.de. If your login fails, you need to reset/initialise your Password. Go to https://portal.geomar.de/web/data-management/home and follow the instructions there or contact the GEOMAR data management team.



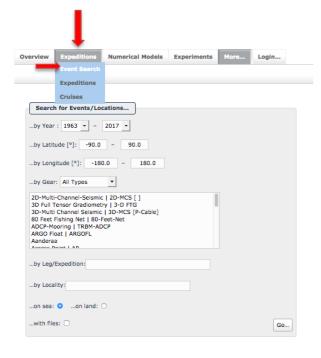
2. Information in OSIS

At the start page of OSIS you will get an overview of the different provided information (Expeditions, Numerical Models, Experiments) and you will have the opportunity to search for events/locations by year, latitude and longitude, by gear, by leg/Expedition as well as by locality or to search for numerical models by person, by label etc. You can get on sea or on land information limited by files. If you want to get information about expeditions, numerical models and experiment of a certain project, first choose the project as 'Context'.

Most of the information is public and available to everyone. Access to uploaded data files may be restricted but a link or other information whom to contact for gaining access should always be provided. If you feel that access restrictions should not apply and something seems odd please contact the data management team directly by phone (++49(0)431 600 4025) or mail to datamanagement@geomar.de.



Event Search for Expeditions:

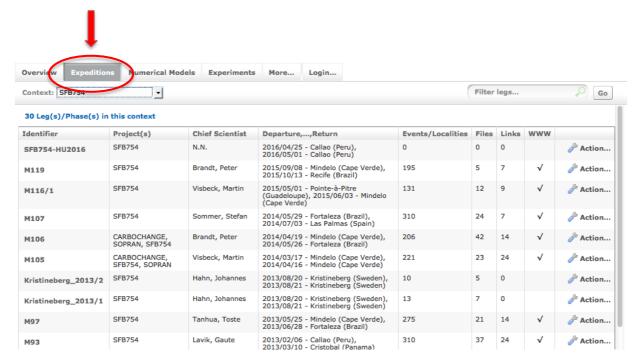


Advanced Search for Models:

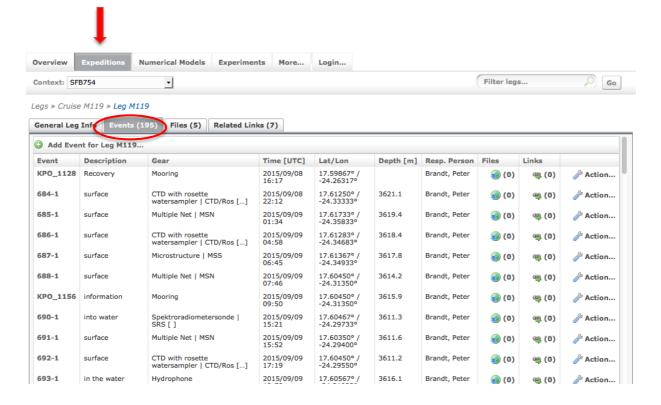


2.1 Expeditions

If you click on the tab '*Expeditions*' you will get a list of all cruises and land expeditions. The data management team routinely import stations from the DSHIP system for POSEIDON, ALKOR and supported project cruises and inform the chief-scientist. If you miss a certain cruise please contact datamanagement@geomar.de. For station and cruise list templates are available.

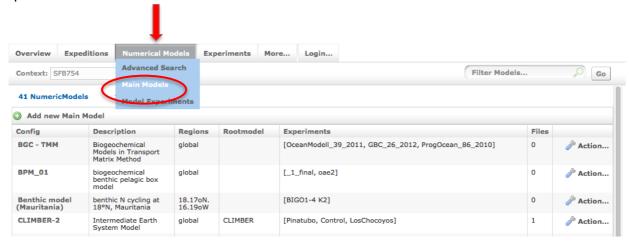


If you click on an expeditions identifier you will get beside the tab 'Events' (station list) also the tabs general leg information, files, and related links of the chosen expeditions.

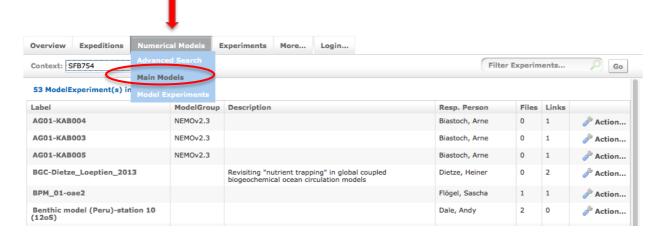


2.2 Numerical Models

If you click on the tab 'Numerical Models' you will get an overview of all 'Main Models' with uploaded files.

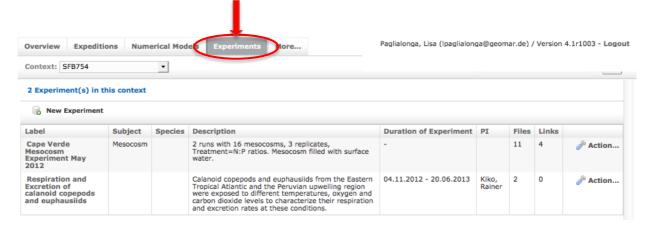


The Main Model is the parent model for several 'Model Experiments'. Those metadata with its files and links to publications are separately listed in OSIS.



2.3 Experiments

If you click on the tab '*Experiments*' you will see different types of experiments (e.g. Mesocosm experiments, Gene experiments etc.) and its uploaded files as well as links to publications.



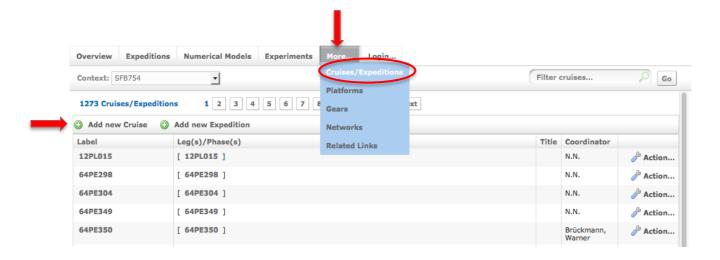
3. How to use OSIS?

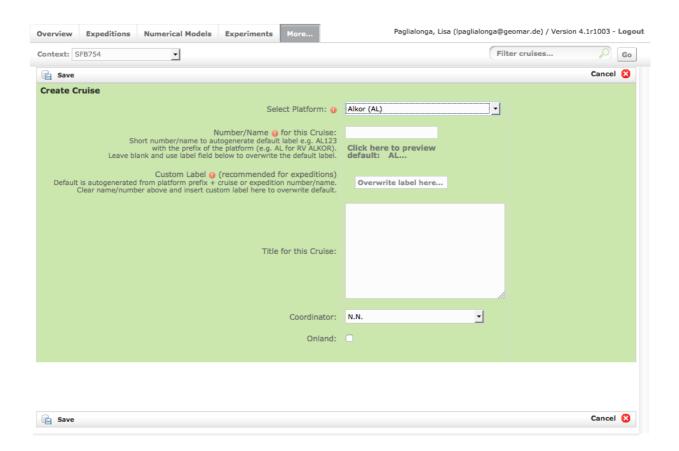
In this section you will find instructions about how to add new information, how to up- and download files and how to link your publications in OSIS. For these steps a login in OSIS is required. Only open access files are available without login. How to get a login read chapter 3.7.

3.1 Add new Expeditions, numerical Models, Experiments

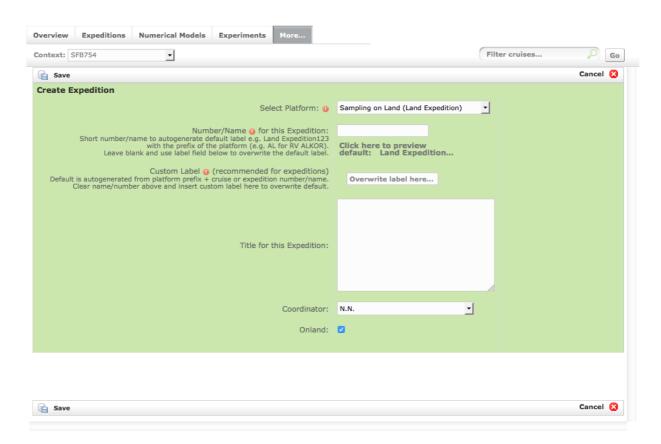
3.1.1 Add a new 'Expedition'

- ☐ Click on the tab 'More' and go to 'Cruises /Expeditions'
- ☐ Click the 'Add new Cruise' or 'Add new Expedition' (on land expeditions) button
- ☐ You will be directed to the 'create cruise' or 'create expedition' form





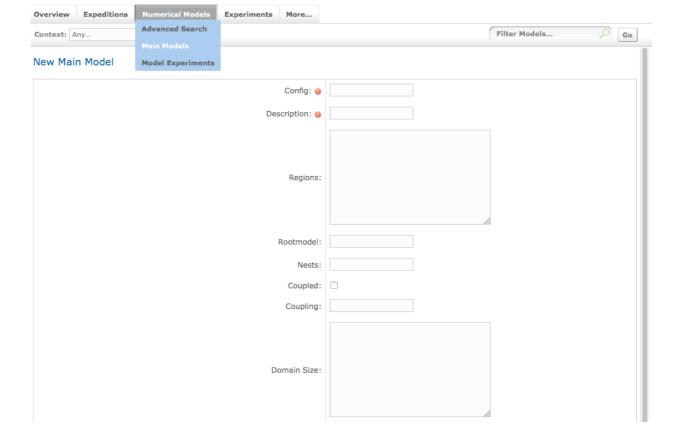
or choose...



3.1.2 Add a new 'Main Model'

- ☐ Click on the 'Add new Main Model' Button
- ☐ You will be directed to the 'New Main Model' form
- □ Describe you main model at least by the config. and description

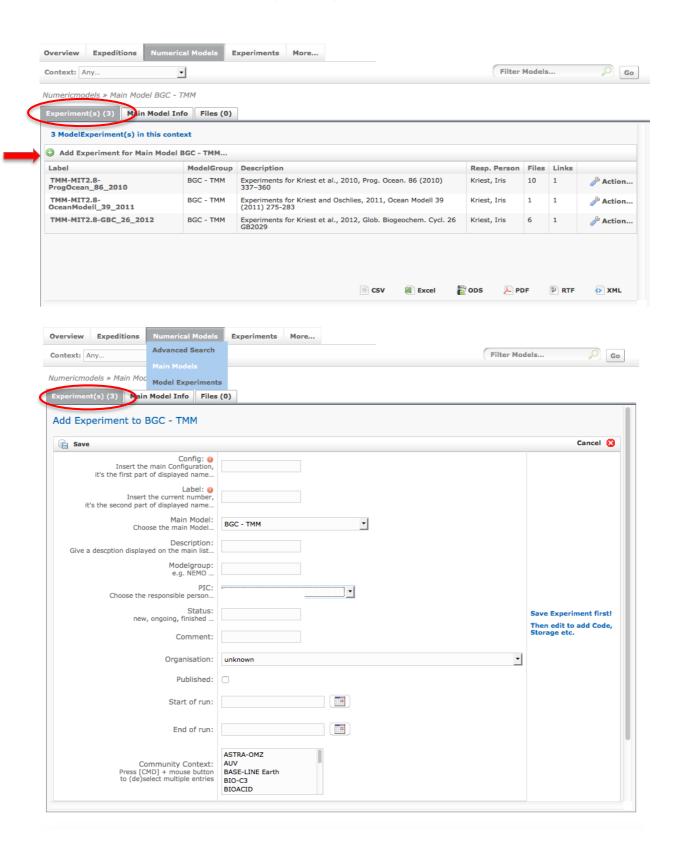




3.1.3 Add your 'Model Experiment'

- □ Click on a Main Model label so you can see the existing experiments or insert new ones using the tab Experiment(s)
- ☐ Click on the 'Add Experiment' Button

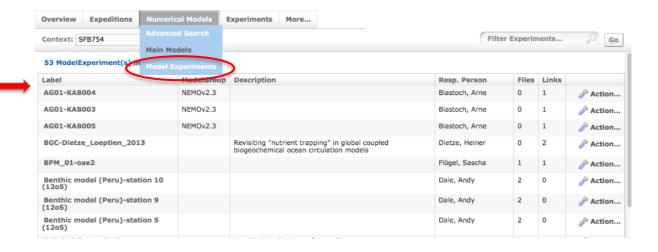
- ☐ You will be directed to the 'Add Experiment' form
- □ Describe your experiment at least by config (e.g. KCM1.2.2), label (e.g. H06), description and choose a responsible person

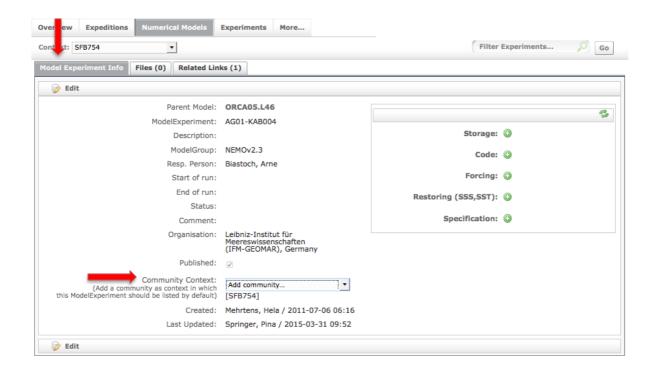


Where does the model experiment show up?

You can add a context to your experiment, that means when you enter the database from e.g. SFB754 you will get a collection of SFB754 Experiments unless you choose another context instead.

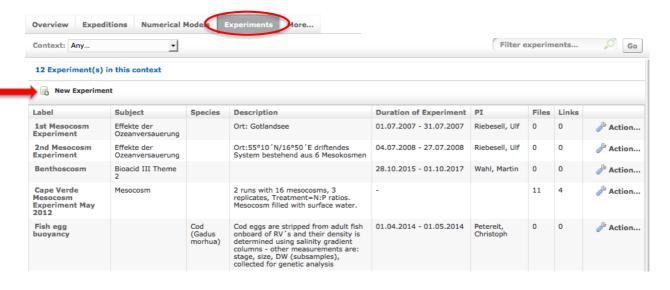
- □ Click on a Experiment label
- ☐ Click on the tab 'Model Experiment Info' and choose a community context
- ☐ You can add several contexts, e.g. SFB754

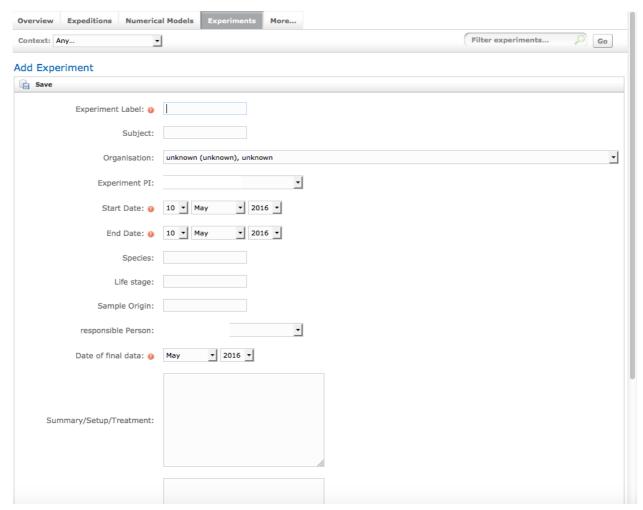




3.1.4 Add a new 'Experiment'

- ☐ Click on the 'New Experiment' button
- ☐ You will be directed to the 'Add Experiment' form
- □ Describe your experiment at least by label, description, duration of experiment and choose a responsible person.





3.2 Upload files to your Expedition, Model Experiment or Experiment

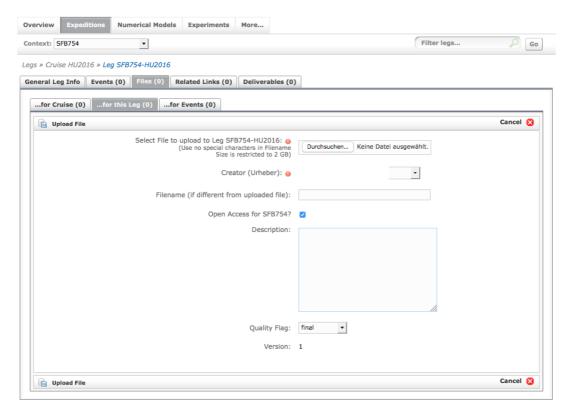
3.2.1 Upload files to your 'Expedition'

- □ To upload files to an expedition click on the expeditions identifier (e.g. SFB754-HU2016)
- Click on the tab 'Files' (tab ,...for this Leg" is selected) and the 'Upload New File' button
- You will be directed to the file upload form



Use of the Upload Form:

- ☐ Click on 'Browse' and choose the file you want to upload
- Choose the 'Creator' (if a person is not in the list please contact datamanagement@geomar.de)
- □ Optional: give a different filename
- ☐ Tick the checkbox 'Open access for your project' (meaning: all members of e.g. SFB754 can download the file)
- Give a short description of what is in the file (e.g. parameter) or should be considered
- ☐ Choose the appropriate 'Quality Flag'
- ☐ Click 'Upload File' on the left side

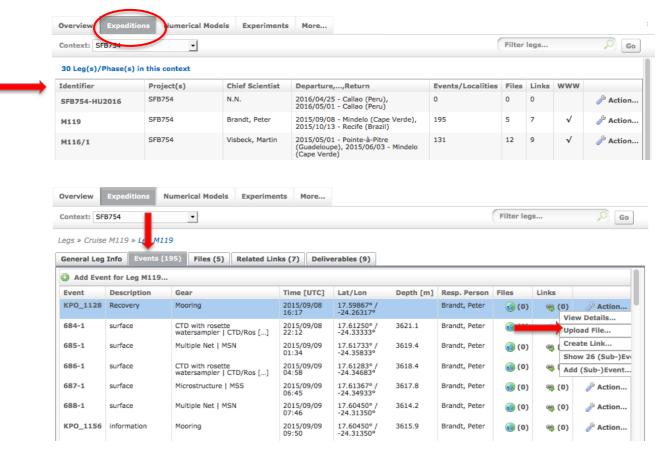


File naming convention:

Within the file names the following characters are **absolutely NOT allowed: Umlauts**, Spaces2, Slashes /\, quotation marks "", apostrophes, accents

3.2.2 Upload files to an ,Event'

- Click on the tab 'Expeditions'
- Click on the expeditions identifier (e.g. SFB754-HU2016)
- ☐ Click on the tab '*Events*'
- Search for the event you want to upload a file to and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click 'Upload File...'
- You will be directed to the file upload form → proceed like with the upload form for 'Expeditions'



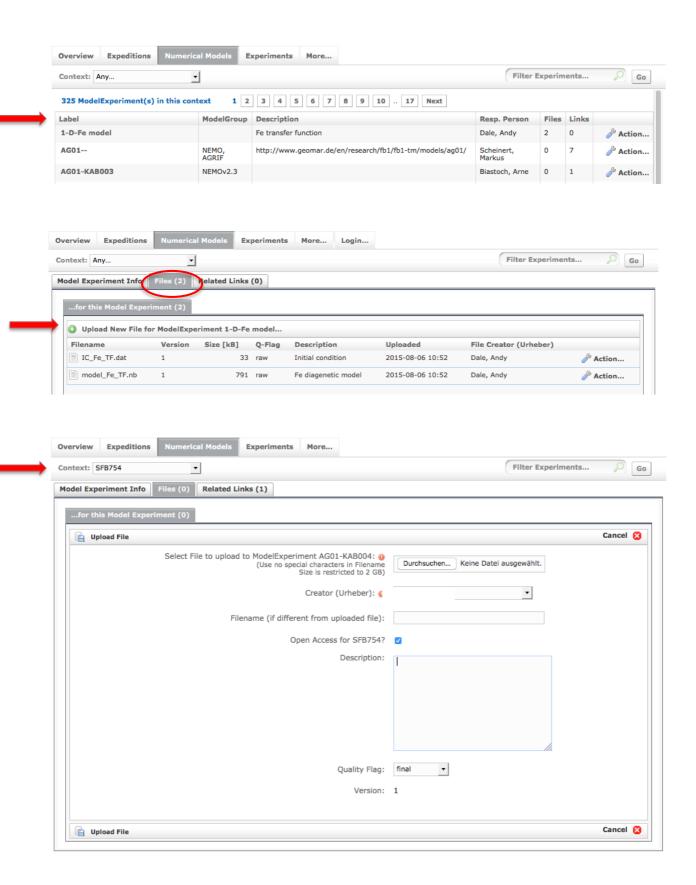
File naming convention:

Within the file names the following characters are **absolutely NOT allowed: Umlauts**, Spaces2, Slashes /\, quotation marks "", apostrophes, accents

3.2.3 Upload files to your 'Model Experiment' or 'Experiment'

- □ To upload files to your experiment or model experiment click on the experiment label
- ☐ Click the tab 'Files' and the 'Upload New File' button
- You will be directed to the 'upload file' form

If you want to upload data to an experiment of a certain project, first choose the project as **'Context'**

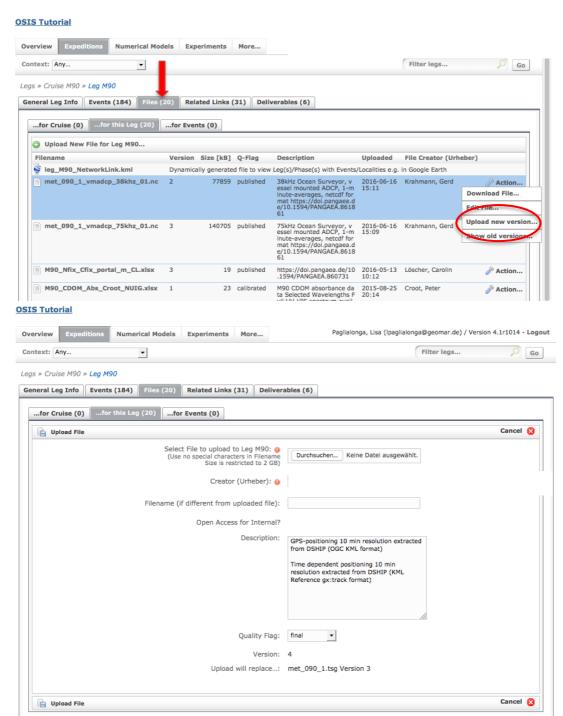


File naming convention:

Within the file names the following characters are **absolutely NOT allowed: Umlauts**, Spaces2, Slashes /\, quotation marks "", apostrophes, accents

3.2.4 Upload a new version of a file

- □ To upload a new version of your file search for the current version of you file and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click 'Upload new version...'
- ☐ You will be directed to the 'upload file' form
- ☐ If you have already downloaded an old version of the file and someone uploaded a new version, you will get an infomail.

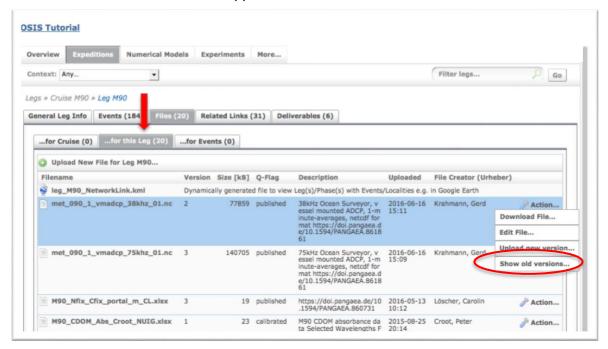


File naming convention:

Within the file names the following characters are **absolutely NOT allowed: Umlauts**, Spaces, Slashes / \ , quotation marks "", apostrophes, accents

3.2.5 Show old versions of a file

- □ To see all old versions of a file search for the current version of you file and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click 'Show old versions...'
- The older file versions will appear in the files list



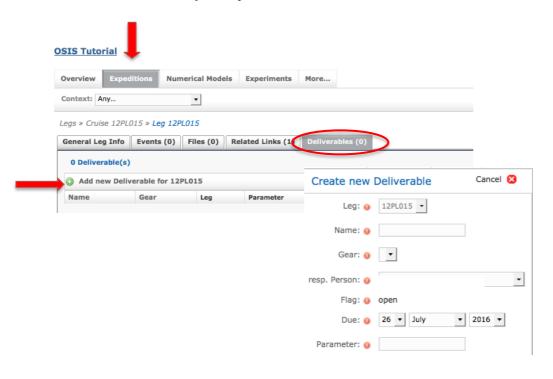
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3.2.6 Deliverable Notification

OSIS offers the possibility to add data **deliverable notifications** to expeditions:

- ☐ To add deliverable notifications to your Expeditions you need to be logged in.
- ☐ Click on the expeditions identifier (e.g.12PL015) for which you want to have the deliverables for.
- ☐ Click on the tab 'Deliverables' and the 'Add new Deliverable for...' button
- You will be directed to the 'Create new Deliverable' form
- Choose your Expedition, add your name, choose the gear (only gears of stations from the expedition) and the responsible person, add the date when your files have to be uploaded in OSIS (ca. half a year after the expedition) and finally the parameter.
- ☐ When your deliverable is outdated you will get a first e-mail with a reminder to upload your files in OSIS.

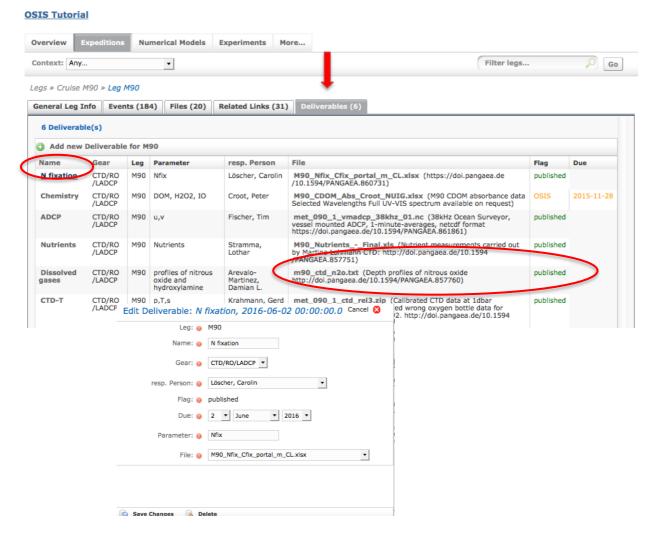


- Once the file is uploaded, assign it to your deliverable.
- ☐ Click on the deliverable to which you want to assign your file
- You will be directed to the **'Edit Deliverable'** form where you can choose your file in the last field and save your changes
- Three years after the cruise you will get a second e-mail which reminds you to publish your data in data centers like PANGAEA. Make sure that you have uploaded the final version of your file in OSIS and contact the data management team.
- ☐ After the publication the DOI to your file will be available in OSIS in the file description field.
- If you do not want to take part in the GEOMAR data workflow, you can change the due date for data publication and you'll change the date of the reminder. The default time schedule for the UPLOAD reminder is 6 months after the cruise.

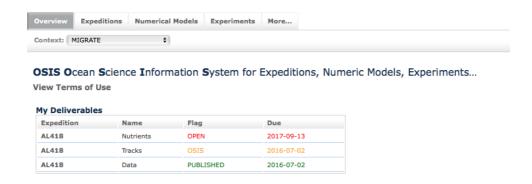


The default OSIS reminder to PUBLISH the data is 3 years after the cruise. You can adjust these dates by unticking the flag 'due date follows the 3 years rule' and choosing a different date.

 You can find all deliverables of a cruise under the tab ,Deliverables'. The color code is red for no data, yellow for available but not yet published data, and green for published data.

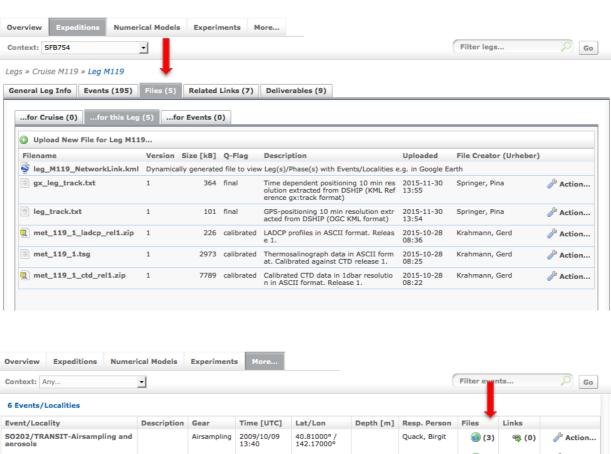


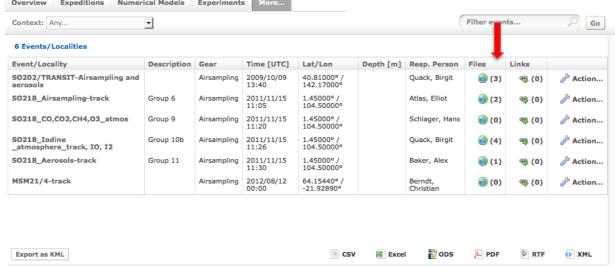
There is a list of your personal deliverables on the overview page of OSIS, when you are logged in:



3.3 Download files from OSIS

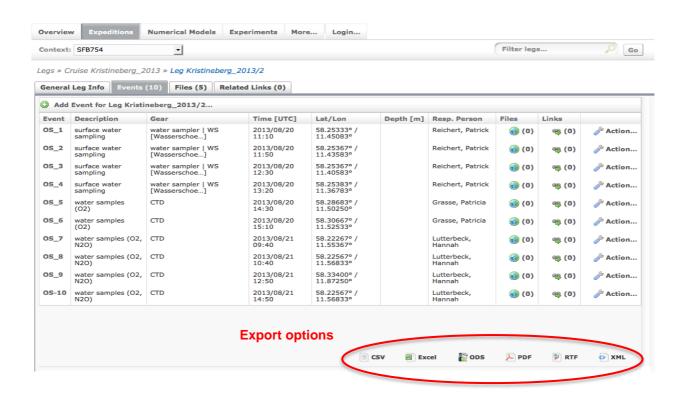
You can download files by clicking on the bold file name. If the file name isn't bold, you aren't logged in or you don't have the permission to download.





3.4 Download lists of Expeditions/ Events/ Model experiments/ Experiments

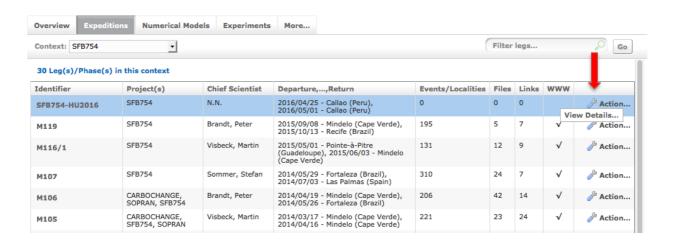
To download the list of metadata information use the export options at the end of the list. If you want to download e.g. all CTD events, but you get only 1000 events, you have to login (see chapter 5. How to login in OSIS).

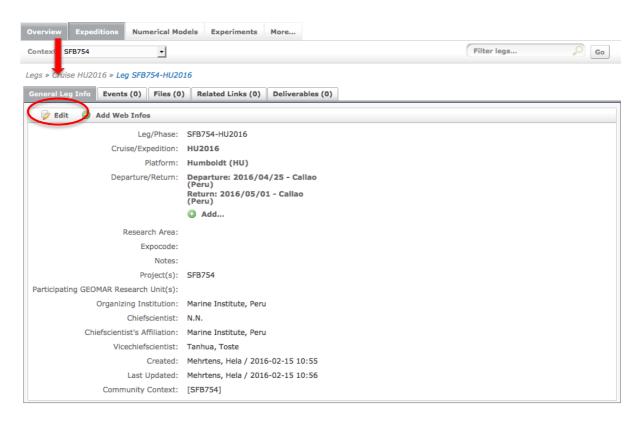


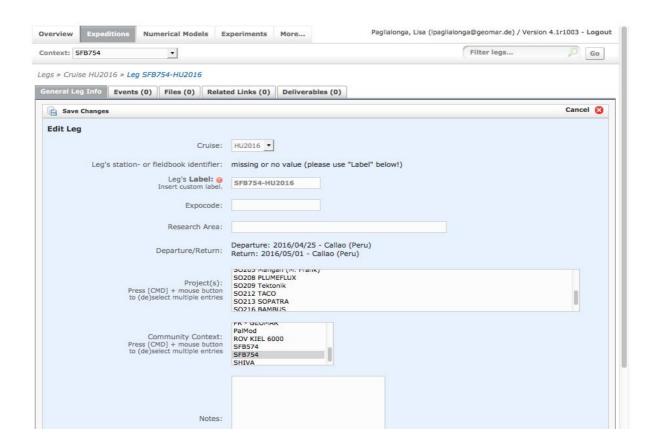
3.5 Edit information in OSIS

3.5.1 Edit , Expeditions'

- Search for the expedition you want to edit and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click 'View Details...'
- Click on the tab 'General Leg Info'
- □ Click on the 'Edit' button
- You will be directed to the 'edit leg' form

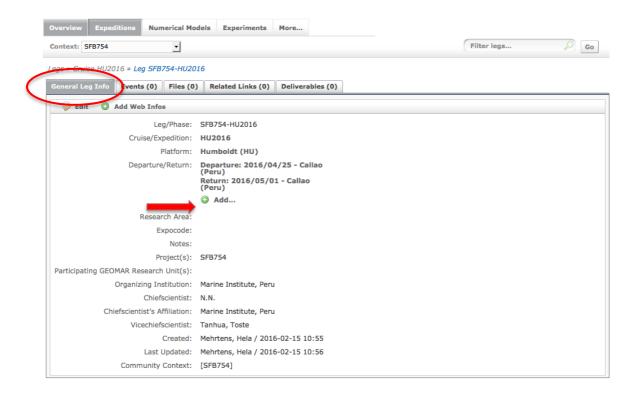


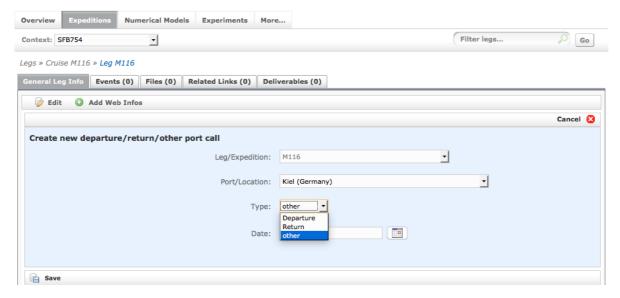




3.5.2 Edit Leg 'Departure/Return'

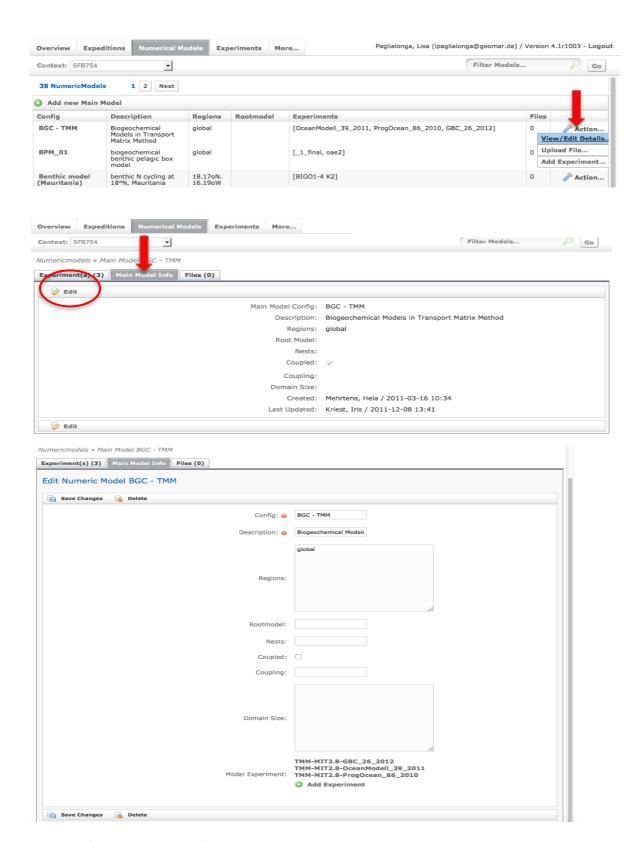
- Search for the expedition you want to edit and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click 'View Details...'
- ☐ Click on the tab 'General Leg Info'
- □ Click on the 'Add...' button.
- ☐ You will be directed to the 'create new departure/other port call' form
- You can only add and save one date. If you want to add more you have to repeat these last steps.





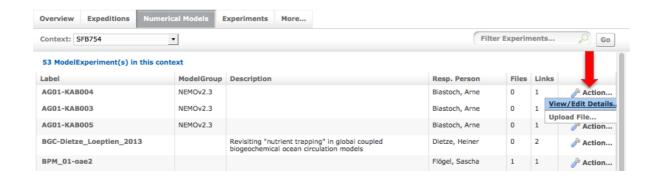
3.5.3 Edit 'Main Models'

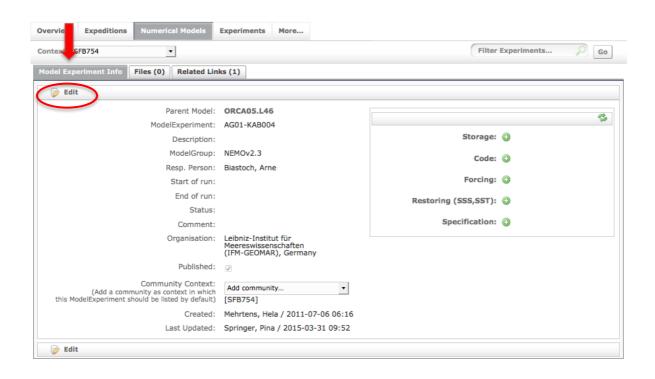
- □ Search for the main model you want to edit and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click on 'View/ Edit Details...'
- ☐ Click on the tab 'Main Model Info'
- □ Click on the 'Edit' button
- ☐ You will be directed to the 'Edit numeric model' form

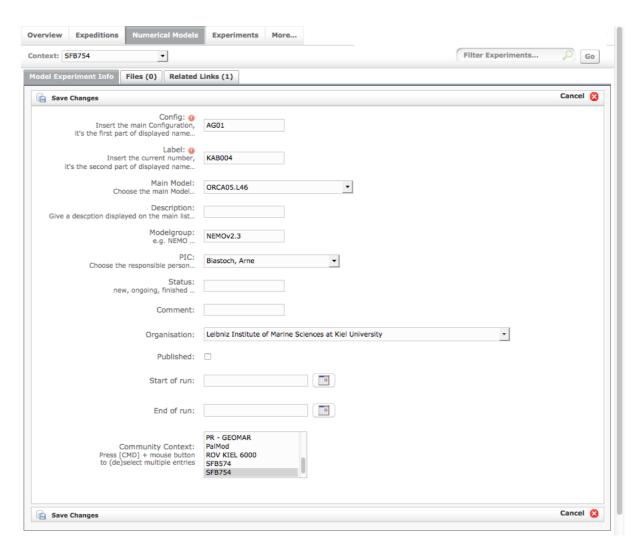


3.5.4 Edit 'Model experiment'

- Search for the model experiment you want to edit and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click on 'View/ Edit Details...'
- ☐ Click on the tab 'Main Model Info'
- □ Click on the 'Edit' button
- ☐ You will be directed to the 'Edit model experiment' form

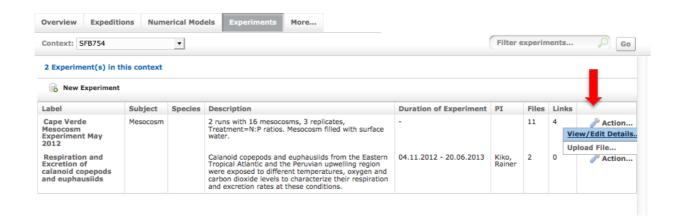


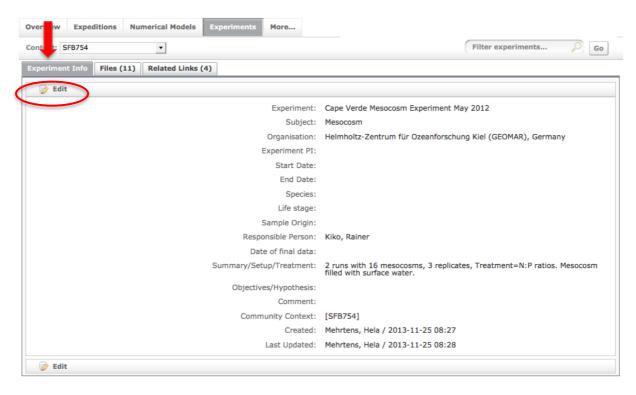


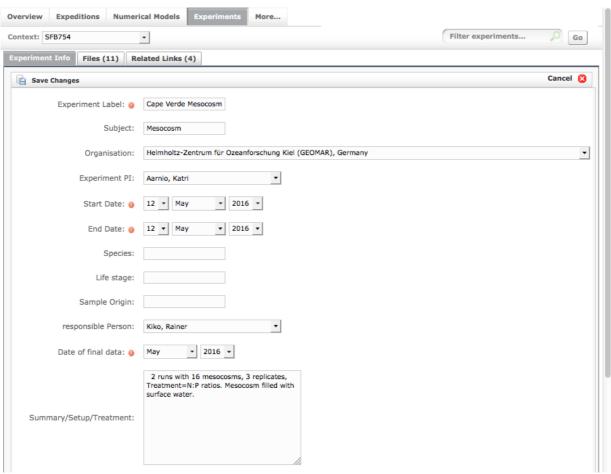


3.5.5 Edit 'Experiment'

- □ Search for the experiment you want to edit and hover over the corresponding 'Action...' button on the right side → a pop-up menu opens and you can click on 'View/ Edit Details...'
- ☐ Click on the tab 'Experiment Info'
- ☐ Click on the 'Edit' button
- ☐ You will be directed to the 'Edit experiment' form

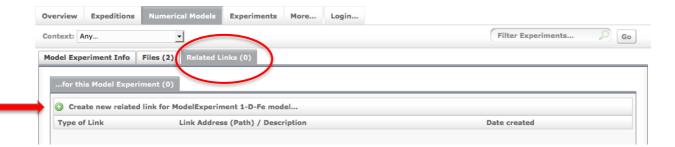




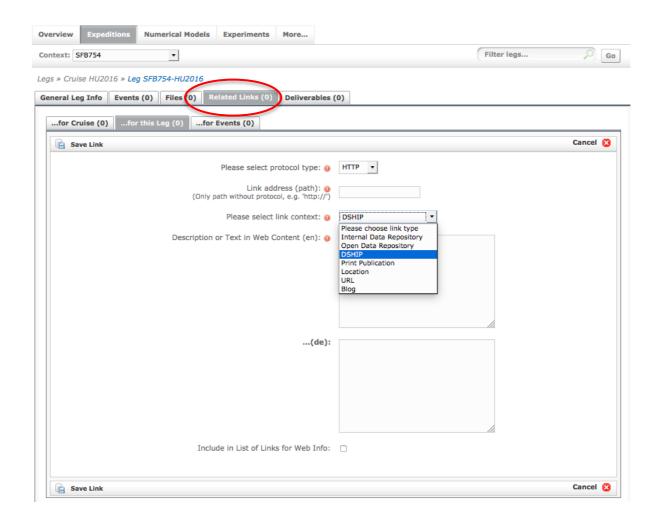


3.6 How to Link your publications in OSIS

- Click on the experiment label
- Click tab 'Related Links' and 'Create a new related link' button



You can tell the GEOMAR Library **OR** you can add a link to the leg where the files belong to. Please choose '*print publication'* as link type. If you change this link, please tell the Library about it.



If you have other questions or comments please contact the data management team:

Phone: 0431 / 600 4025

E-Mail: <u>datamanagement@geomar.de</u>

Location: Eastshore / Building 1/ Entrance 2/ Room 110 - 112 **Adress:** GEOMAR Helmholtz Centre for Ocean Research Kiel

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